

INGRID M.
TSUI*
PARTNER

* Professional Law Corporation

BIOGRAPHY

Ingrid Tsui is a Partner at the firm and a member of the Corporate/Commercial Practice Group. Ingrid works as general counsel to a number of local and international businesses on a wide variety of their legal needs, from startup, to operations and growth and ultimately to sale. She also regularly advises on the implementation of corporate reorganization and restructuring.

Ingrid is the leader of our Wills, Estates + Trusts Practice Group. She assists individuals in their unique estate planning needs, advising on wills, trusts, incapacity planning and other tools to minimize taxes on death and to effectively provide for beneficiaries. She also advises executors and administrators on probate and estate administration matters.

Ingrid has received her designation as a recognized member of the Society of Trust and Estate Practitioners as a senior practitioner in this field.

Ingrid is also the leader of our Charities + Non-Profit Practice Group, providing advice on a variety of legal matters, including governance.

Ingrid is a contributing author to the Continuing Legal Education Society of BC (CLEBC)'s *Probate and Estate Administration Practice Manual* and *Annotated Estates Practice* and regularly teaches on estate planning and administration topics. She has been recognized by the CLEBC as one of their top contributors to over 30 seminars, courses and books in the last ten years.

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EDUCATION

- 2004 LL.B. University of Alberta
- 2001 B.A. Simon Fraser University

BAR ADMISSIONS

 2005 Admitted to the British Columbia Bar

PRACTICE AREAS

BUSINESS

- Corporate / Commercial
- Mergers + Acquisitions
- Charities + Non Profit
- Intellectual Property + Technology
- Health
- Succession Planning

PERSONAL

• Wills, Estates + Trusts



ON A PERSONAL NOTE

Ingrid enjoys the local and international arts scene and particularly enjoys watching and practising ballet. She has been fortunate to travel to many places but is always happy to return to Vancouver.

RECOGNITION

- 2018 2024 Best Lawyers® in Canada Trusts and Estates Law
- 2022-2024 Canadian Legal Lexpert® Directory repeatedly recommended in the area of Estate & Tax Planning

REPRESENTATIVE EXPERIENCE

Corporate/Commercial:

- Advises general corporate owners and businesses of various sizes
- Advising on corporate structure and corporate reorganization
- Advising on the purchase and sale of businesses
- General business advice to corporations, societies, not-for-profit organizations and charities
- Applications for charitable status

Estate Planning:

- General estate planning advice regarding wills, power of attorney instruments, representation agreements, advance directives, trusts and corporate reorganizations
- Estate administration including probate and other administration applications
- Incapacity planning and committee applications

PUBLICATIONS

- Spring, 2024, "In the Spotlight", CLEBC, Featured
- October 2023: "Legal Updates in Estate Planning", joint Society of Trust and Estate Practitioners (STEP) and CPA Conference, Presenter
- June 7, 2023: "Joint Tenancies in Estate Planning", CLEBC's Wealth

• Intellectual Property + Technology

INDUSTRIES

- Accounting
- Banking + Finance
- Charities + Non-Profit
- Education
- Health Care
- Hospitality
- Local Government
- Real Estate
- Retail + Wholesale
- Technology





Preservation and Succession for the Family Enterprise Course, Presenter & Author

- November 3, 2022, "Charitable Giving", CLEBC, Speaker
- September 16, 2022, "Registered charities: New 'qualifying disbursements' regime", The Lawyer's Daily Published by LexisNexis Canada, Co-Author
- April 8, 2021, "Estate Planning for Blended Families 2021", CLEBC, Speaker
- January 29, 2021, "Administering Estates in Uncertain Times", Pacific Business Law Institute, Speaker
- June 1, 2020, "Using Trusts Effectively", Pacific Business Law Institute, Chair and Speaker
- "Probate Practice Manual", CLEBC, Annual Contributor (ongoing)
- "Power of Attorney Act", CLEBC Annotated Estates Practice, Annual, Coeditor (ongoing)
- June 13, 2019, "Critical Issues in the Use of Trusts", *Pacific Business Law Institute*, Chair and Speaker
- April 12, 2019, "Navigating Challenging Estates", CAGP's 26th National Conference on Strategic Philanthropy, Speaker
- January 24, 2019, "2018 Year in Review", *STEP Canada Vancouver Branch*, Speaker
- October 1, 2018, "Business succession: Planning to pass the torch", *Business in Vancouver*, Co-author
- April 10, 2018, "Looking Outside Canada to Build", Business in Vancouver, Author
- January 2018, "Estate Planning Done Right: Planning Outside of the Estate", Pacific Business Law Institute, Speaker
- November 17, 2017, "Corporate Law and Implications of New Tax Changes", BC Podiatric Medical Association, Speaker
- September 2017, Advocis Estate Planning Conference, Panelist
- September 2017, "Choose Your Own Adventure: When Jointly Held Assets Become Trusts", Industry Webinar
- September 2017, "Understanding probate: dual will planning encouraged", BCBusiness, Author
- May 2017, "Estate planning from a family law perspective", Society of





Trust and Estate Practitioners, Speaker

- January 2017, "The Zombie Effect: Inter Vivos Estate Planning", Pacific Business Law Institute, Speaker
- January 2016, "Estate Planning in Consideration of WESA", Pacific Business Law Institute, Speaker
- January 2015, "Dealing with Beneficiaries in Administering a BC Estate", *Pacific Business Law Institute*, Speaker
- 2014, "The Law of Escheat in Canada", 34:1 *Estates, Trusts & Pensions Journal 40*, Co-author with A. MacKay and A. Winters
- January 2014, "Drafting Key Wills Clauses", Pacific Business Law Institute, Speaker
- Presenter to various community groups on estate planning topics, including "Top 10 Myths of Estate Planning" and "Everything I Need to Know About Estate Planning I Learned in Kindergarten"

PROFESSIONAL & COMMUNITY AFFILIATIONS

- Canadian Bar Association, Member
- Law Society of British Columbia, Member
- Vancouver Bar Association, Member
- Vancouver Foundation, Development Committee Member
- Society of Trust and Estate Practitioners, Member
- Estate Planning Council of Vancouver, Member



